

****Certification**

The Post Office offers a certification service (chargeable to you), or the following examples show who can certify your paperwork. The list below includes, but is not limited to;

- Bank or Building Society Official
- Financial Intermediary
- Councillor
- Dentist/Doctor/GP
- Chartered Accountant
- Solicitor
- Lecturer/Teacher

or visit <https://www.gov.uk/certifying-a-document>

Key Document Checklist

You will need the following documents to pass your financial assessment with All About Mortgages.

You will need to gather certified copies of **original documents**** and **upload/send all documents** to us as a **PDF**. Further information will be provided upon allocation. Please provide all documents that apply to you.

- ☐ 1) **ID Proof - Passport or Full UK Driving License & E-VISA or Settled or Pre-Settled Status – [\(Click Here\)](#) **
- ☐ 2) Credit Report – Checkmyfile is preferred [\(Click Here\)](#)
- ☐ 3) Income Proof:
 - Latest 4 months' pay slips (PAYE Only or Ltd Company Director less than 20% ownership)
 - Latest 2 years' Tax Calculations/SA302s and Tax Year Overview (sole trader/partnership only)
 - Latest 2 years' Accounts for the business and corresponding Tax Calculations/SA302's and Tax Year Overviews (LTD Company Director Only – More than 20% ownership)
 - Proof of any other income (Universal Credits, 2nd Job, Pension Income etc)
 - Latest P60 (PAYE Only or Ltd Company Director)
- ☐ 4) Deposit Proof:
 - Proof of savings (Total Savings to cover personal deposit & associated buying fees) – Latest 4 months' statements showing balance, name and account number.
 - If Gifted - Gift Letter (please speak to AAM about a template), ID of the gifter and 4 months Bank Statement from the gifter to show the money ready to transfer. If already transferred, we will need to see this leaving the gifters account & being received into your account.
- ☐ 5) Latest 4 months' bank statements - must show **sort code & account number & name & address**. These **must show** your **salary/income credits** and your **daily spending**, so it may be more than one account and could include your credit card statements, if this is where you do your spending.
- ☐ 6) **Proof of address– A postal bank statement or utility bill less than 3 months old, or a UK Photo driver's license.
- ☐ 7) Marriage certificate (if applicable)
- ☐ 8) Postal Council tax bill (if applicable) – Can be used as proof of address.

We reserve the right to request additional supplementary documents. You are required to provide these documents to comply with the current Anti-Money Laundering policy/procedures. Failure to provide the documents promptly may result in delays to your application.

Contact help@all-about-mortgages.co.uk or [WhatsApp](#) for any queries.

All About Mortgages is a trading style of **Your Financial Compass Ltd**, which is an Appointed Representative of Stonebridge Mortgage Solutions Ltd, which is authorised and regulated by the Financial Conduct Authority.

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